

# RADICO KHAITAN FINANCE LTD

4A, 4th Floor, Dairy Farm Masoodpur, Vasant Kunj, New Delhi-110070

CIN NO. : U74899DL1984PLC019092

Tel. : 011-65455224, Email : admin@radicoindia.com

Head- Listing & Compliance

Date : 30.05.18

**Metropolitan Stock Exchange of India Ltd. (MSEI)**

Vibgyor Towers, 4th floor,

Plot No C 62, G - Block,

Opp. Trident Hotel,

Bandra Kurla Complex,

Bandra (E), Mumbai – 400 098, India

**Ref:- Scrip Code:- RADICOFIN**

Dear Sir / Madam,

**Sub: Outcome of Board Meeting and Submission of Audited Financial Results for the Quarter and Year ended 31<sup>st</sup> March, 2018 and Declaration of regulation 33(3)(d)**

In Pursuance to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, This is to inform you that the Board of Director's in their Meeting held on 30<sup>th</sup> May 2018 have considered and approved the Audited Financial Statements for the Quarter and Financial Year ended 31<sup>st</sup> March, 2018.

Pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, We hereby enclosed the Following :

1. Statement of Audited Financial Results for the Quarter and Year ended 31<sup>st</sup> March, 2018.
2. Auditor's Report for the Financial Year ended 31<sup>st</sup> March 2018
3. Declaration Pursuant to the Regulation 33 (3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015,

The meeting of Board of Director's Commenced at 10.00 AM and Concluded at 5.00 P.M

Kindly request you to take the same on record

Please acknowledge the receipt.

Thanking you,

For Radico Khaitan Finance Limited

Krishan Kumar Sharma

Director

DIN: 00856406



Statement of Audited Financial Results for the Quarter ended 31st March, 2018

(Rs. In Lakhs)

	Particulars	Quarter Ended			Year Ended	Previous year ended
		31.03.2018 (Audited)	31.12.2017 (Unaudited)	31.03.2017 (Audited)	31.03.2018 (Audited)	31.03.2017 (Audited)
	(Refer Notes Below)					
1	<b>Income from operations</b>					
	(a) Net sales/ income from operations	405.33	206.35	89.63	859.35	400.81
	(b) Other operating income	-	-	-	-	-
	<b>Total income from operations (net)</b>	<b>405.33</b>	<b>206.35</b>	<b>89.63</b>	<b>859.35</b>	<b>400.81</b>
2	<b>Expenses</b>					
	(a) Cost of materials consumed	-	-	-	-	-
	(b) Purchases of stock-in-trade	356.26	214.80	60.07	807.68	249.89
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	23.47	(60.32)	(24.39)	(82.27)	21.39
	(d) Employee benefits expense	8.84	6.54	8.04	7.07	7.02
	(e) Depreciation and amortisation expense	5.43	5.61	6.44	22.25	28.07
	(f) Other expenses	(4.90)	22.19	8.65	81.07	78.56
	<b>Total expenses</b>	<b>389.11</b>	<b>188.82</b>	<b>58.82</b>	<b>835.80</b>	<b>384.93</b>
3	<b>Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>-16.21</b>	<b>17.53</b>	<b>30.81</b>	<b>23.55</b>	<b>15.88</b>
4	<b>Other income</b>			<b>14.96</b>		<b>0.55</b>
5	<b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)</b>	<b>16.21</b>	<b>17.53</b>	<b>45.77</b>	<b>23.55</b>	<b>16.43</b>
6	<b>Finance costs</b>	<b>1.43</b>	<b>1.28</b>	<b>1.62</b>	<b>5.90</b>	<b>7.10</b>
7	<b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)</b>	<b>14.79</b>	<b>16.25</b>	<b>44.15</b>	<b>17.65</b>	<b>9.33</b>
8	<b>Exceptional items</b>					
9	<b>Profit / (Loss) from ordinary activities before tax (7 + 8)</b>	<b>14.79</b>	<b>16.25</b>	<b>44.15</b>	<b>17.65</b>	<b>9.33</b>
10	<b>Tax expense</b>			<b>4.95</b>	<b>5.66</b>	<b>4.95</b>
11	<b>Net Profit / (Loss) from ordinary activities after tax (9 + 10)</b>	<b>14.79</b>	<b>16.25</b>	<b>39.20</b>	<b>11.99</b>	<b>4.37</b>
12	<b>Extraordinary items (net of tax expenses)</b>					
13	<b>Net Profit / (Loss) After Tax for the period (11 + 12)</b>	<b>14.79</b>	<b>16.25</b>	<b>39.20</b>	<b>11.99</b>	<b>4.37</b>
14	<b>Minority interest in Income / (Loss)</b>					
15	<b>Net Profit / (Loss) After Taxes and Minority Interest for the period (13 - 14)</b>	<b>14.79</b>	<b>16.25</b>	<b>39.20</b>	<b>11.99</b>	<b>4.37</b>
16	<b>Paid-up equity share capital (Face Value of Rs. 10/- each)</b>	<b>900.00</b>	<b>900.00</b>	<b>900.00</b>	<b>900.00</b>	<b>900.00</b>
17	<b>Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year</b>					
18	<b>Earning per Share (before extraordinary items) (of Rs. 10/- each) (not annualized)</b>	<b>0.02</b>	<b>0.02</b>	<b>0.04</b>	<b>0.01</b>	<b>0.00</b>
a	Basic	0.02	0.02	0.04	0.01	0.00
b	Diluted	0.02	0.02	0.04	0.01	0.00
19	<b>Earning per Share (After extraordinary items) (of Rs. 10/- each) (not annualized)</b>	<b>0.02</b>	<b>0.02</b>	<b>0.04</b>	<b>0.01</b>	<b>0.00</b>
a	Basic	0.02	0.02	0.04	0.01	0.00
b	Diluted	0.02	0.02	0.04	0.01	0.00
<b>PART II</b>						
<b>A PARTICULARS OF SHAREHOLDING</b>						
1	<b>Public shareholding</b>					
	- Number of shares	41,15,906	41,15,906	41,15,906	41,15,906	41,15,906
	- Percentage of shareholding	45.73%	45.73%	45.73%	45.73%	45.73%
2	<b>Promoters and Promoter Group Shareholding**</b>					
	a) Pledged / Encumbered					
	- Number of shares	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the					
	b) Non - encumbered					
	- Number of shares	48,84,094	48,84,094	48,84,094	48,84,094	48,84,094
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the	54.27%	54.27%	54.27%	54.27%	54.27%
	Particulars	3 months ended				
		31.03.2018				
B	<b>INVESTOR COMPLAINTS</b>					
	Pending at the beginning of the quarter	0				
	Received during the quarter	0				
	Disposed of during the quarter	0				
	Remaining unresolved at the end of the quarter	0				

**Notes :**

- The above results were reviewed by the Audit Committee and approved by the BOD at their respective meetings held on 30th May 2018
- The above financial results are prepared in accordance with Indian Accounting Standards (Ind AS) notified under the Companies (Ind AS) Rules, 2014
- Figures for the prior period have been regrouped and / or rearranged wherever considered necessary.
- Statement of Assets and liabilities on the Half yearly result is annexed.

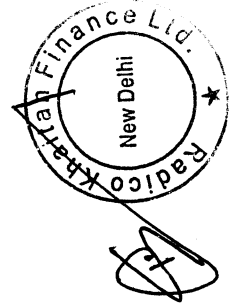
By Order of the Board  
For Radico Khaitan Finance Ltd

Krishan Kumar Sharma  
( Director )  
DIN: 00856406

Place: New Delhi  
Date: 30.05.2018



Statement of Assets and Liabilities		(Rs. In Lakhs)	
Statement of Assets and Liabilities		As at 31.03.2018	Amount in Rs. As at 31.03.2017
Particulars			
<b>A EQUITY AND LIABILITIES</b>			
<b>1 Shareholders' funds</b>			
(a) Share capital		900.00	900.00
(b) Reserves and surplus		114.04	101.39
(c) Money received against share warrants		-	-
	<b>Sub-total - Shareholders' funds</b>	<b>1,014.04</b>	<b>1,001.39</b>
<b>2. Share application money pending allotment</b>			
<b>3. Minority interest</b>			
<b>4. Non-current liabilities</b>			
(a) Long-term borrowings		50.37	71.01
(b) Deferred tax liabilities (net)			
(c) Other long-term liabilities			
(d) Long-term provisions			
	<b>Sub-total - Non-current liabilities</b>	<b>50.37</b>	<b>71.01</b>
<b>5. Current liabilities</b>			
(a) Short-term borrowings			
(b) Trade payables		0.51	
(c) Other current liabilities		11.79	9.77
(d) Short-term provisions		0.49	1.15
	<b>Sub-total - Current liabilities</b>	<b>12.79</b>	<b>10.92</b>
		<b>1,077.20</b>	<b>1,083.31</b>
<b>TOTAL - EQUITY AND LIABILITIES</b>			
<b>B ASSETS</b>			
<b>1. Non-current assets</b>			
(a) Fixed assets		46.91	71.07
(b) Goodwill on consolidation			
(c) Non-current investments		293.83	43.99
(d) Deferred tax assets (net)			
(e) Long-term loans and advances		195.80	460.44
(f) Other non-current assets			
	<b>Sub-total - Non-current assets</b>	<b>536.54</b>	<b>575.49</b>
<b>2 Current assets</b>			
(a) Current investments			
(b) Inventories		197.75	115.49
(c) Trade receivables		322.03	322.03
(d) Cash and cash equivalents		(25.05)	33.17
(e) Short-term loans and advances		45.93	37.14
(f) Other current assets			
	<b>Sub-total - Current assets</b>	<b>540.66</b>	<b>507.82</b>
		<b>1,077.20</b>	<b>1,083.31</b>
<b>TOTAL ASSETS</b>			





**PATNI PK & CO**  
CHARTERED ACCOUNTANTS

**Head Office :** 4D/14, Basement,  
Old Rajinder Nagar, New Delhi-110 060  
T | 011-25726174, 25752920  
E | patnipkco@gmail.com

**Branch Office :** Shop No. 8,  
Modern Shopping Complex,  
Alwar, Neemrana - 301 705  
M | 76656-26462

**Auditor's Report On Quarterly Financial Results and Year to Date Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

To

The Board of Directors,  
Radico Khaitan Finance Ltd

We have audited the quarterly financial results of Radico Khaitan Finance Ltd for the quarter ended 31.03.2018 and the year to date results for the period April 01, 2017 to March 31<sup>st</sup> 2018, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These quarterly financial results as well as the year to date financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management.

Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (AS 25 / Ind AS 34), prescribed, under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder; or by the Institute of Chartered Accountants of India, as applicable and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:

1. Are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and
2. Give a true and fair view of the net profit/ loss and other financial information for the quarter ended March 31, 2018 as well as the year to date results for the period from April 01, 2017 to March 31<sup>st</sup> 2018.

Place: New Delhi

Date: The 30<sup>th</sup> day of May, 2018



For Patni PK & CO  
Chartered Accountants  
Firm Reg. No: 030021N

*Pankaj Kumar Jain*  
Partner  
M. No: 058527

# RADICO KHAITAN FINANCE LTD

4A, 4th Floor, Dairy Farm Masoodpur, Vasant Kunj, New Delhi-110070

CIN NO. : U74899DL1984PLC019092

Tel. : 011-65455224, Email : admin@radicoindia.com

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Opp. Trident Hotel,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 098, India

Date : 30.05.18

**Ref:- Scrip Code:- RADICOFIN**

Dear Sir / Madam,

**Sub: Declaration Pursuant to the Regulation 33 (3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, ( Amendment ) Regulations, 2016**

In terms of Second proviso to Regulation 33 (3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, I, Krishan Kumar Sharma Director of Radico Khaitan finance Ltd having its registered office at 4A, 4<sup>th</sup> floor, Masoodpur Dairy farms, New Delhi – 110070, do confirm that M/s Patni PK& Co, Statutory Auditors of the Company, have issued an Audit report with unmodified opinion on Audited Financial Results for the Quarter and Year ended 31<sup>st</sup> March, 2018.

Kindly request you to take the same on record

Please acknowledge the receipt.

Thanking you,

**For Radico Khaitan Finance Limited**

  
**Krishan Kumar Sharma**  
Director  
DIN: 00856406

