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Branch Office: Shop No. 8, Modern Shopping Complex, Alwar, Neemrana - 301 705 M I 76656-26462

Independent Auditor's Review report

To, The Board of Directors of Radico Khaitan Finance Limited

We have reviewed the accompanying statement of unaudited standalone financial results of Radico Khaitan Finance Limited for the period ended 31th December, 2016 except for the disclosures regarding 'Public Shareholding and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: New Delhi

Date: 14.02.2017

For Patni PK & Co Chartered Accountants Firm Reg No. 030021N

Ramveer Singh Shekhawal

Partner

M. No.: 415413

RADICO KHAITAN FINANCE LIMITED Regd Off: F-23/3, Okhla Industrial Area, Phase-2, New Delhi-110 020

							Amount (Rs. In	
	Statement of Unau	dited Standalone	Financial Result	ts for the Quarte	r ended 31 12 20	16		
S.	Particulars	-	Quarter Ended		Nine Months Ended Year Ended			
No.		Unaudited	Unaudtied Unaudited		Unaudited	Unaudited	Year Ended Audited	
		31.12.2016	30.09.2016	31.12.2015	31.12.2016	31.12.2015	31.03.2016	
1							01.00.2010	
	Income from operations							
	(a) Net sales/ income from operations	92.80	23.77	64.75	224.08	321.47	49	
	(b) Other operating income	65.97	10.74	128.45	87.09	152.70		
2	Total income from operations (net)	158.77	34.51	193.20	311.17	474.17	49	
2	Expenses							
	(a) Cost of materials consumed	-						
	(b) Purchases of stock-in-trade	141.05	34.85	105.74	189.81	239.74	25	
	(c) Changes in inventories of finished	(53.99)	(12.43)	(39.03)	45.78	84.75	. 6	
	goods, work-in-progress and stock-in-trade		1		1			
	(d) Employee benefits expense							
		6.03	11.06	10.41	25.09	27.77		
	(e) Depreciation and amortisation expense	7.21	7.21	9.17	21.62	28.38	3	
-	(f) Other expenses							
	(i) Other expenses	12.15	14.28	25.14	59.47	83.93	10	
3	Total expenses	112.45	54.97	111.43	341.77	464.57	47	
3	Profit / (Loss) from operations before other	46.32	(20.46)	81.77	(30.60)	9.60	2	
	income, finance costs and exceptional items						-	
4	(1-2)							
	Other income		-	-		2.25		
5	Profit / (Loss) from ordinary activities	46.32	(20.46)	81.77	(30.60)	11.85	2.	
	before finance costs and exceptional items		` ''		(55.50)	11.03	2	
	(3 + 4)					1		
6	Finance costs	1.71	1.84	1,51	5,51	6.11		
7	Profit / (Loss) from ordinary activities after	44.61	(22.30)	80.26	(36.11)	5.74		
	finance costs but before exceptional items		,,,	55.20	(30.11)	5.74	1:	
	(5 + 6)							
8	Exceptional items							
9	Profit / (Loss) from ordinary activities	44.61	(22.30)	80.26	(36.11)	674		
	before tax (7 + 8)		(22.00)	00.20	(30.11)	5.74	13	
10	Tax expense	-						
11	Net Profit / (Loss) from ordinary activities	44.61	(22.30)	80.26	(36.11)			
	after tax (9 + 10)		(22.30)	00.20	(30.11)	5.74	10	
12	Extraordinary items (net of tax expenes)							
13	Net Profit / (Loss) After Tax for the period	44.61	(22.30)	80.26	(20.44)			
	(11 + 12)	44.01	(22.30)	00.20	(36.11)	5.74	10	
14	Paid-up equity share capital	900,00	900.00	900.00	000.00	200.00		
15	(Face Value of Rs. 10/- each)	300.00	300.00	900.00	900.00	900.00	900	
	Reserve excluding Revaluation Reserves as per							
	balance sheet of previous accounting year							
	, , , , , ,							
16	Earning per Share (before extraordinary	0.05	(0.02)	0.09	(0.04)			
	items) (of Rs. 10/- each) (not annualized)	0.00	(0.02)	0.09	(0.04)	0.01	0	
a	Basic	0.05	(0.02)	0.09	(0.00)			
b	Diluted	0.05			(0.04)	0.01	0	
17	Earning per Share (After extraordinary	0.05	(0.02)	0.09	(0.04)	0.01	0	
	items) (of Rs. 10/- each) (not annualized)	0.05	(0.02)	0.09	(0.04)	0.01	0	
a	Basic Basic	0.05	(0.02)	202				
b	Diluted	0.05		0.09	(0.04)	0.01	0	
T II	1	0.05	(0.02)	0.09	(0.04)	0.01	0	
Α.	PARTICULARS OF SHAREHOLDING							
2-	Public shareholding							
	- Number of shares	41 15 000	44.45.000					
	- Percentage of shareholding	41,15,906	41,15,906	41,15,906	41,15,906	41,15,906	41,15,9	
	Promotes and Promoter Group	45.73%	45.73%	45.73%	45.73%	45.73%	45.7	
	Shareholding**							
	a) Pledged / Encumbered							
	- Number of shares							
	- Number of shares - Percentage of shares (as a % of		-		. T			
	the total shareholding of promoter	- 1	-	-	- T	-	-	
	and promoter group)			, 1				
	- Percentage of shares (as a % of							
	the total share capital of the	- 1	-	-	-	-	-	
	b) Non - encumbered							
	- Number of shares	40.01.001	40.01					
		48,84,094	48,84,094	48,84,094	48,84,094	48,84,094	48,84,09	
	- Percentage of shares (as a % of	ŀ						
	the total shareholding of the		1					
	Promoter and Promoter group)	100%	100%	100%	100%	100%	100	
	December 1.1	54.27%	54.27%	54.27%	54.27%	54.27%	54.27	
-	- Percentage of shares (as a % of	34.21 /0			1		- T.L.	
	Percentage of shares (as a % of the total share capital of the							
	- Percentage of shares (as a % of	3 months						
	- Percentage of shares (as a % of the total share capital of the Particulars	3 months ended			:			
3	- Percentage of shares (as a % of the total share capital of the Particulars	3 months ended 31.12.2016			:			
	- Percentage of shares (as a % of the total share capital of the Particulars INVESTOR COMPLAINTS Pending at the beginning of the quarter	3 months ended	·		:			
	- Percentage of shares (as a % of the total share capital of the Particulars INVESTOR COMPLAINTS Pending at the beginning of the quarter Received during the quarter	3 months ended 31.12.2016		L	:			
	- Percentage of shares (as a % of the total share capital of the Particulars INVESTOR COMPLAINTS Pending at the beginning of the quarter	3 months ended 31.12.2016			:			

Place: Date:

New Delhi 14.02.2017

The aforesaid Standalone financial result have been approved by the Board of Directors in its Board meeting held on 14th Feb , 2017. The Un-audited quarterly result are subject to limited review of the Auditors. Figures for the prior period have been regrouped and / or rearranged wherever considered necessary.

sidered necess. By Order of the Board of Radico Khaitan Fina



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For Patni PK & Co Chartered Accountants Firm Res No. 030021N

Ramveer Singh Shekhaw

Partner

M. No.: 415413

RADICO KHAITAN FINANCE LIMITED Regd Off: F-23/3, Okhla Industrial Area, Phase-2, New Delhi-110 020

	Statement of Unavidita	d coneclidate	Einenclate				
S.	Particulars	u consolidated	Financial Res	ults for the Qua	arter ended 31.12.2016		
No.	· undedials	Quarter Ended			Nine Months Ended Year End		
		Unaudited	Unaudtied	Unaudited	Unaudited	Unaudited	Audited
		31.12.2016	30.09.2016	31,12.2015	31.12.2016	31.12.2015	31.03.20
1	Income from operations						01.03.20
<u> </u>							
	(a) Net sales/ income from operations (b) Other operating income	110.69	25.42	73.75	243.61	330.47	50
	(b) Other operating income	66.69	11.02	128.45	88.37	152.70	- 30
2	Total income from operations (net)	177.38	36.44	202.20	331.98	483.17	
	Expenses					403.17	51
	(a) Cost of materials consumed	-	-	-			
	(b) Purchases of stock-in-trade	149.62	34.85	111.90	198.38	245.90	
	(c) Changes in inventories of finished	(53.99)	(12.43)		45.78	245.90 84.75	26
	goods, work-in-progress and stock-in-			(00 05)	4376	84 /5	
	trade					1	
	(d) Employee benefits expense	8.03	11.06	13.56	27.09	33.56	
	(e) Depreciation and amortisation	7.21	7.21	9.17	21.62	28.38	
	expense				21.02	20.38	;
	(f) Other expenses	12.33	14.40	25.33	59.77	94.50	
	Total expenses	123.20	55.09	120.93		84.50	10
3	Profit / (Loss) from operations before	54.18	(18.65)	81.27	352.64	477.09	48
	other income, finance costs and		(10.03)	01.27	(20.66)	6.08	2
	exceptional items (1-2)		l	1			
4	Other income						
5	Profit / (Loss) from ordinary activities	54.18	/40.05				
	before finance costs and exceptional	34.18	(18.65)	81.27	(20.66)	6.08	2
	items (3 + 4)	1	1	. 1			
6	Finance costs						
7	Profit / (Loss) from audia	1.72	1.84	1.51	5.54	6.11	
•	Profit / (Loss) from ordinary activities	52.46	(20.49)	79.76	(26.20)	* (0.03)	1
	after finance costs but before			.	(==:==)	(0.03)	1
0	exceptional items (5 ± 6)	*			- 1		
8	Exceptional items	-	-				
9	Profit / (Loss) from ordinary activities	52.46	(20.49)	79.76	(26.20)	(0.00)	
	before tax (7 ± 8)	100	, , , ,	10.70	(20.20)	(0.03)	1
10	Tax expense	-					
11	Net Profit / (Loss) from ordinary	52.46	(20.49)	70.70	(22.22)		
	activities after tax (9 + 10)	02.40	(20.49)	79.76	(26.20)	(0.03)	1
12	Extraordinary items (net of tax expenes)						
	(not or tax expenses)	ľ			1		
13	Net Profit / (Loss) After Tax for the	52.46	(00.10)				
	period (11 ± 12)	52.46	(20.49)	79.76	(26.20)	(0.03)	10
14	Paid-up equity share capital	000.00					,,
	(Face Value of Rs. 10/- each)	900.00	900.00	900.00	900.00	900.00	900
15	Reserve excluding Revaluation Reserves						300
	as per balance sheet of previous						
	accounting year						
16	Earning per Share (before extraordinary	0.00	/=		water delication and a second and a second		
_	items) (of Rs. 10/- each) (not	0.06	(0.02)	0.09	(0.03)	(0.00)	0
a	Basic Basic	0.06	(0.00)				
b	Diluted		(0.02)	0.09	(0.03)	(0.00)	0
7	Earning per Share (After extraordinary	0.06	(0.02)	0.09	(0.03)	(0.00)	0
	items) (of Rs 10/- each) (not	0.06	(0.02)	0.09	(0.03)	(0.00)	0
a	Basic Basic	0.00				(/	•
)	Diluted	0.06	(0.02)	0.09	(0.03)	(0.00)	0
T II		0.06	(0.02)	0.09	(0.03)	(0.00)	0
- '''	PARTICULARS OF SHAREHOLDING	-					
1	Public shareholding						
2	- Number of shares						
	- Percentage of the cold to	41,15,906	41,15,906	41,15,906	41,15,906	41,15,906	41,15,9
	- Percentage of shareholding Promoters and Promoter Group	45.73%	45.73%	45.73%	45.73%	45.73%	41,15,9
	Shareholding**	1					75.7
	a) Pledged / Encumbered			· .			
	- Number of shares						
						- 1	
	- Percentage of shares (as a % of the total shareholding of		-	-	-	-	
	promoter and promoter group)				- 1		-
	Percentage of character group)					ĺ	
	- Percentage of shares (as a % of the total share capital of the	-	1	-	-	-	
\perp	company)	1	- 1	1			
	b) Non - encumbered						
_	- Number of shares	48,84,094	49.94.00	10011			
1	- Percentage of shares (as a %	70,04,094	48,84,094	48,84,094	48,84,094	48,84,094	48.84.09
	of the total shareholding of the	1	İ				
	Promoter and Promoter group)	4000				1	
	- Percentage of shares (as a %	100%	100%	100%	100%	100%	100
	of the total share capital of the	54.27%	54.27%	54.27%	54.27%	54.27%	54.27
	company)	1 .		1	F.		04.21
+							
		months					
-+:		ended					
	NVESTOR COMPLAINTS 31	1.12.2016					
	Pending at the beginning of the quarter	0					
-1	Received during the quarter	2					
Di	Disposed of during the quarter	. 2					
- 1-	Remaining unresolved at the end of the	0					

Notes:

- The aforesaid Consolidated financial result have been approved by the Board of Directors in its Board meeting held on 14.02.2017.
- The Un-audited quarterly result are subject to limited review of the Auditors. Figures for the prior period have been regrouped and / or rearranged wherever considered necessary.

New Delhi 14.02.2017

