

**Format of holding of specified securities**

|           |  |                                       |
|-----------|--|---------------------------------------|
| <b>1.</b> | Name of Listed Entity:   | <b>RADICO KHAITAN FINANCE LIMITED</b> |
| <b>2.</b> | Scrip Code/Name of Scrip/Class of Security   | <b>Equity Share</b>                   |
| <b>3.</b> | Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)  | Reg. 31(1)(b)                         |
|           | a. If under 31(1)(b) then indicate the report for Quarter ending   | <b>31-Dec-16</b>                      |
|           | b. If under 31(1)(c) then indicate date of allotment/extinguishment  | N.A.                                  |
| <b>4.</b> | <b>Declaration:</b> The Listed entity is required to submit the following declaration to the extent of submission of information:- |                                       |
|           | <b>Particulars</b>   | <b>Yes*</b>                           |
|           | 1. Whether the Listed Entity has issued any partly paid up shares?   | N.A.                                  |
|           | 2. Whether the Listed Entity has issued any Convertible Securities or Warrants?  | N.A.                                  |
|           | 3. Whether the Listed Entity has any shares against which depository receipts are issued?  | N.A.                                  |
|           | 4. Whether the Listed Entity has any shares in locked-in?  | N.A.                                  |
|           | 5. Whether any shares held by promoters are pledge or otherwise encumbered?  | N.A.                                  |
| <b>5.</b> | The tabular format for disclosure of holding of specified securities is as follows:  |                                       |



Table I - Summary Statement holding of specified securities

| Category | Category of shareholder        | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total (calculated as per SCRR, 1957) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities |                     |               | No. of Shares Outstanding | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) As a % of (A+B+C2) | Number of Locked in shares |                                 | Number of Shares pledged or otherwise encumbered |                                 | Number of equity shares held in dematerialized form |
|----------|--------------------------------|----------------------|---|--|--|------------------------|--|--|---------------------|---------------|---------------------------|---|----------------------------|---------------------------------|--|---------------------------------|---|
|          |                                |                      |   |  |  |                        |  | Class: Equity  | No of Voting Rights |               |                           |   | No. (a)                    | As a % of total Shares held (b) | No. (a)  | As a % of total Shares held (b) |   |
|          |                                |                      |   |  |  |                        |  |  | Class: Equity       | Class: Equity |                           |   |                            |                                 |  |                                 |   |
| (I)      | (II)                           | (III)                | (IV)                                    | (V)                                      | (VI)   | (VII)+(IV)+(V)+(VI)    | (VIII)   | (IX)   |                     |               | (X)                       | (XI)=(VII)+(X)  | (XII)                      | (XIII)                          | (XIV)  |                                 |   |
| (A)      | Promoter & Promoter Group      | 11                   | 4884094                                 | 0  | 0  | 4884094                | 54.27  | 4884094  | 0                   | 4884094       | 54.27                     | 0   | 0                          | 0                               | 0  | 0                               | 4505639   |
| (B)      | Public                         | 22940                | 4115906                                 | 0  | 0  | 4115906                | 45.73  | 4115906  | 0                   | 4115906       | 45.73                     | 0   | 0                          | 0                               | 0  | 0                               | 562800  |
| (C)      | Non Promoter-Public            |                      |   | 0  | 0  | 0                      | 0.00   | 0  | 0                   | 0             | 0.00                      | 0   | 0                          | 0                               | 0  | 0                               | 0   |
| (C1)     | Shares underlying DRs          | 0                    | 0                                       | 0  | 0  | 0                      | 0.00   | 0  | 0                   | 0             | 0.00                      | 0   | 0                          | 0                               | 0  | 0                               | 0   |
| (C2)     | Shares held by Employee Trusts | 0                    | 0                                       | 0  | 0  | 0                      | 0.00   | 0  | 0                   | 0             | 0.00                      | 0   | 0                          | 0                               | 0  | 0                               | 0   |
|          | Total                          | 22951                | 9000000                                 | 0  | 0  | 9000000                | 100.00   | 9000000  | 0                   | 9000000       | 100.00                    | 0   | 0                          | 0                               | 0  | 0                               | 5068439   |

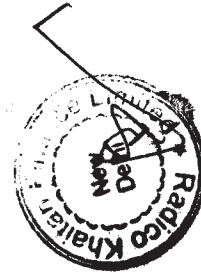


Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| I                                | Category & Name of the Shareholders                                 | PAN   | (I) | (II)    | (III) | (IV)  | (V)  | (VI)    | (VII)=(IV)+(V)+(VI) | (VIII)  | (IX)   |   |                                   | (X)     | (XI)    | (XIII)  |                        | (XIV)   |  |                      |                                     |  |   |         |                                 |         |                                 |        |         |        |
|----------------------------------|---|-------|-----|---------|-------|-------|------|---------|---------------------|---------|--|---|-----------------------------------|---------|---------|---|------------------------|---------|--|----------------------|-------------------------------------|--|---|---------|---------------------------------|---------|---------------------------------|--------|---------|--------|
|                                  |   |       |     |         |       |       |      |         |                     |         | No. of sharehold er  | No. of fully paid up equity shares held | Partly paid-up equity shares held |         |         | Nos. of shares underlying Depository Receipts | Total nos. shares held |         | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | No. of Voting Rights | Total as a % of Total Voting Rights | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) as a % of A+B+C2 | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total shares held (b) |        |         |        |
| 1                                | Indian<br>Individual/Hindu Undivided Family                         |       | 4   | 2750833 | 0     | 0     | 0    | 0       | 2750833             | 30.56   | 2750833  | 0                                       | 0                                 | 0       | 30.56   | 0   | 0.00                   | 0       | 2750833  |                      |                                     |  |   |         |                                 |         |                                 |        |         |        |
|                                  |   |       |     |         |       |       |      |         |                     |         | Kamesh Kumar Khaitan   | AGPK1422J                               | 550000                            | 0       | 0       | 0   | 550000                 | 6.11    | 0  | 0.00                 | 0                                   | 0.00   | 0   | 0.00    | 0                               | 0.00    | 0                               | 550000 |         |        |
|                                  |   |       |     |         |       |       |      |         |                     |         | Kamesh Kumar Khaitan (HUF)   | AAEHK9559G                              | 450000                            | 0       | 0       | 0   | 450000                 | 5.00    | 0  | 0.00                 | 0                                   | 0.00   | 0   | 0.00    | 0                               | 0.00    | 0                               | 450000 |         |        |
|                                  |   |       |     |         |       |       |      |         |                     |         | Kanuna Devi Khaitan  | AKZPK4941R                              | 900000                            | 0       | 0       | 0   | 900000                 | 10.00   | 0  | 0.00                 | 0                                   | 0.00   | 0   | 0.00    | 0                               | 0.00    | 0                               | 900000 |         |        |
|                                  |   |       |     |         |       |       |      |         |                     |         | Anirudh Khaitan  | AKZPK4947K                              | 850833                            | 0       | 0       | 0   | 850833                 | 9.45    | 0  | 0.00                 | 0                                   | 0.00   | 0   | 0.00    | 0                               | 0.00    | 0                               | 850833 |         |        |
|                                  |   |       |     |         |       |       |      |         |                     |         | Central Government/State Government(s)                               | N.A.                                    | 0                                 | 0       | 0       | 0   | 0                      | 0.00    | 0  | 0.00                 | 0                                   | 0.00   | 0   | 0.00    | 0                               | 0.00    | 0                               | 0.00   | 0       | 850833 |
|                                  |   |       |     |         |       |       |      |         |                     |         | Financial Institutions/Banks   | N.A.                                    | 0                                 | 0       | 0       | 0   | 0                      | 0.00    | 0  | 0.00                 | 0                                   | 0.00   | 0   | 0.00    | 0                               | 0.00    | 0                               | 0.00   | 0       | 0      |
|                                  |   |       |     |         |       |       |      |         |                     |         | Any Other (Specity) - Body Corporate                                 | N.A.                                    | 7                                 | 2133261 | 0       | 0   | 0                      | 0       | 2133261  | 23.70                | 2133261                             | 0  | 0   | 0       | 0.00                            | 0       | 0.00                            | 0      | 2133261 |        |
|                                  |   |       |     |         |       |       |      |         |                     |         | Japriya Kalyan Kosh Pvt Ltd  | AAACJ7917K                              | 671796                            | 0       | 0       | 0   | 671796                 | 7.46    | 671796   | 7.46                 | 671796                              | 0  | 0   | 0       | 0.00                            | 0       | 0.00                            | 0      | 671796  |        |
|                                  |   |       |     |         |       |       |      |         |                     |         | Anshuman Finance Ltd   | AAACA0773F                              | 580000                            | 0       | 0       | 0   | 580000                 | 6.44    | 580000   | 6.44                 | 580000                              | 0  | 0   | 0       | 0.00                            | 0       | 0.00                            | 0      | 580000  |        |
|                                  |   |       |     |         |       |       |      |         |                     |         | John Paterson & Co. (I) Ltd.   | AAAGJ6774B                              | 325955                            | 0       | 0       | 0   | 325955                 | 3.62    | 325955   | 3.62                 | 325955                              | 0  | 0   | 0       | 0.00                            | 0       | 0.00                            | 0      | 325955  |        |
|                                  |   |       |     |         |       |       |      |         |                     |         | Anirudh Commercial Pvt. Ltd.   | AAACA3706G                              | 250000                            | 0       | 0       | 0   | 250000                 | 2.78    | 250000   | 2.78                 | 250000                              | 0  | 0   | 0       | 0.00                            | 0       | 0.00                            | 0      | 250000  |        |
|                                  |   |       |     |         |       |       |      |         |                     |         | Anirudh Holdings Pvt. Ltd.   | AAACA4113L                              | 215000                            | 0       | 0       | 0   | 215000                 | 2.39    | 215000   | 2.39                 | 215000                              | 0  | 0   | 0       | 0.00                            | 0       | 0.00                            | 0      | 215000  |        |
|                                  |   |       |     |         |       |       |      |         |                     |         | Parvat Holding Pvt Ltd   | AABCP6926E                              | 52500                             | 0       | 0       | 0   | 52500                  | 0.58    | 52500  | 0.58                 | 52500                               | 0  | 0   | 0       | 0.00                            | 0       | 0.00                            | 0      | 52500   |        |
| Penguin Leather Products Pvt Ltd | AABCP8102G  | 38010 | 0   | 0       | 0     | 38010 | 0.42 | 38010   | 0.42                | 38010   | 0  | 0                                       | 0                                 | 0.00    | 0       | 0.00  | 0                      | 38010   |  |                      |                                     |  |   |         |                                 |         |                                 |        |         |        |
| Sub Total (A)(1)                 |   |       | 11  | 4884094 | 0     | 0     | 0    | 4884094 | 54.27               | 4884094 | 0  | 0                                       | 0                                 | 54.27   | 0       | 0.00  | 0                      | 4884094 |  |                      |                                     |  |   |         |                                 |         |                                 |        |         |        |
| 2                                | Foreign<br>Individual/Non Resident<br>Individual/Foreign Individual |       | 0   | 0       | 0     | 0     | 0    | 0       | 0                   | 0.00    | 0  | 0                                       | 0                                 | 0       | 0       | 0.00  | 0                      | 0       | 0  |                      |                                     |  |   |         |                                 |         |                                 |        |         |        |
|                                  |   |       |     |         |       |       |      |         |                     |         | Government   | N.A.                                    | 0                                 | 0       | 0       | 0   | 0                      | 0.00    | 0  | 0.00                 | 0                                   | 0  | 0.00  | 0       | 0.00                            | 0       | 0                               |        |         |        |
|                                  |   |       |     |         |       |       |      |         |                     |         | Institutions   | N.A.                                    | 0                                 | 0       | 0       | 0   | 0                      | 0.00    | 0  | 0.00                 | 0                                   | 0  | 0.00  | 0       | 0.00                            | 0       | 0.00                            | 0      |         |        |
|                                  |   |       |     |         |       |       |      |         |                     |         | Foreign Portfolio Investor   | N.A.                                    | 0                                 | 0       | 0       | 0   | 0                      | 0.00    | 0  | 0.00                 | 0                                   | 0  | 0.00  | 0       | 0.00                            | 0       | 0.00                            | 0      |         |        |
|                                  |   |       |     |         |       |       |      |         |                     |         | Any Other (Specity)  | N.A.                                    | 0                                 | 0       | 0       | 0   | 0                      | 0.00    | 0  | 0.00                 | 0                                   | 0  | 0.00  | 0       | 0.00                            | 0       | 0.00                            | 0      | 0       |        |
|                                  |   |       |     |         |       |       |      |         |                     |         | Sub Total (A)(2)   |   |                                   | 0       | 0       | 0   | 0                      | 0       | 0  | 0.00                 | 0                                   | 0  | 0   | 0.00    | 0                               | 0.00    | 0                               | 0.00   | 0       |        |
|                                  |   |       |     |         |       |       |      |         |                     |         | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) |   |                                   | 11      | 4884094 | 0   | 0                      | 0       | 4884094  | 54.27                | 4884094                             | 0  | 0   | 0       | 54.27                           | 0       | 0.00                            | 0      | 4884094 |        |

Note:

1: Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: N.A.

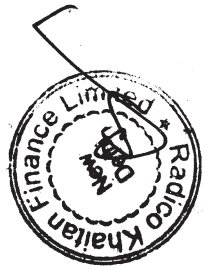


Table III - Statement showing shareholding pattern of the Public shareholder

| Category & Name of the Shareholders   | PAN   | Nos. of share holder | No. of fully paid up equity shares held | Partly paid-up equity shares held | Nos. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % as per SCRR, 1957 (A+B+C2) | Number of Voting Rights held in each class of securities |       | No. of Shares Underlying convertible securities (including Warrants) | Total shareholding as a % assuming conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares |        | Number of Shares pledged or otherwise encumbered | Number of equity shares held in dematerialized form |
|---|---|----------------------|---|-----------------------------------|---|------------------------|---|--|-------|--|--|----------------------------|--------|--|---|
|   |   |                      |   |                                   |   |                        |   | (III)  | (IV)  |  |  | (V)                        | (VI)   |  |   |
|   | (I)   | (II)                 | (III)                                   | (IV)                              | (V)   | (VI)                   | (VII)                                     | (VIII)   | (IX)  | (X)  | (XI)   | (XII)                      | (XIII) | (XIV)  |   |
| <b>1</b>  | <b>Institutions</b>   |                      |   |                                   |   |                        |   |  |       |  |  |                            |        |  |   |
| (a) Mutual Fund   | N.A.  | 0                    | 0                                       | 0                                 | 0   | 0                      | 0   | 0  | 0     | 0  | 0  | 0                          | 0      | 0  | 0   |
| (b) Venture Capital Funds   | N.A.  | 0                    | 0                                       | 0                                 | 0   | 0                      | 0   | 0  | 0     | 0  | 0  | 0                          | 0      | 0  | 0   |
| (c) Alternate Investment Funds  | N.A.  | 0                    | 0                                       | 0                                 | 0   | 0                      | 0   | 0  | 0     | 0  | 0  | 0                          | 0      | 0  | 0   |
| (d) Foreign Venture Capital Investor  | N.A.  | 0                    | 0                                       | 0                                 | 0   | 0                      | 0   | 0  | 0     | 0  | 0  | 0                          | 0      | 0  | 0   |
| (e) Foreign Portfolio Investors   | N.A.  | 0                    | 0                                       | 0                                 | 0   | 0                      | 0   | 0  | 0     | 0  | 0  | 0                          | 0      | 0  | 0   |
| (f) Financial Institutions/Banks  | N.A.  | 0                    | 0                                       | 0                                 | 0   | 0                      | 0   | 0  | 0     | 0  | 0  | 0                          | 0      | 0  | 0   |
| (g) Insurance Companies   | N.A.  | 0                    | 0                                       | 0                                 | 0   | 0                      | 0   | 0  | 0     | 0  | 0  | 0                          | 0      | 0  | 0   |
| (h) Provident Fund/Pensions Funds   | N.A.  | 0                    | 0                                       | 0                                 | 0   | 0                      | 0   | 0  | 0     | 0  | 0  | 0                          | 0      | 0  | 0   |
| (i) Any Other Specify   | N.A.  | 0                    | 0                                       | 0                                 | 0   | 0                      | 0   | 0  | 0     | 0  | 0  | 0                          | 0      | 0  | 0   |
| <b>Sub Total (B)(I)</b>   | N.A.  | 0                    | 0                                       | 0                                 | 0   | 0                      | 0   | 0  | 0     | 0  | 0  | 0                          | 0      | 0  | 0   |
| <b>2</b>  | <b>Central Government/State Government/President of India</b> |                      |   |                                   |   |                        |   |  |       |  |  |                            |        |  |   |
| <b>Sub Total (B)(2)</b>   | N.A.  | 0                    | 0                                       | 0                                 | 0   | 0                      | 0   | 0  | 0     | 0  | 0  | 0                          | 0      | 0  | 0   |
| <b>3</b>  | <b>Non-Institutions</b>                                       |                      |   |                                   |   |                        |   |  |       |  |  |                            |        |  |   |
| (a) 1. Individual Shareholders holding Nominal Share Capital Up to Rs. 2 Lacs | N.A.  | 22795                | 3794496                                 | 0                                 | 0   | 3794496                | 42.16                                     | 3794496  | 42.16 | 0  | 42.16  | 0                          | 0.00   | 0  | 452090  |
| 2. Individual Shareholders holding Nominal Share Capital Above Rs. 2 Lacs     | N.A.  | 1                    | 23100                                   | 0                                 | 0   | 23100                  | 0.26                                      | 23100  | 0.26  | 0  | 0.26   | 0                          | 0.00   | 0  | 23100   |
| (b) NBFCs Registered with RBI   | N.A.  | 0                    | 0                                       | 0                                 | 0   | 0                      | 0   | 0  | 0     | 0  | 0  | 0                          | 0      | 0  | 0   |
| (c) Employee Trusts   | N.A.  | 0                    | 0                                       | 0                                 | 0   | 0                      | 0   | 0  | 0     | 0  | 0  | 0                          | 0      | 0  | 0   |
| (d) Overseas Depositories (Holding DRs) (Balancing Figure)                    | N.A.  | 0                    | 0                                       | 0                                 | 0   | 0                      | 0   | 0  | 0     | 0  | 0  | 0                          | 0      | 0  | 0   |
| (e) Any other - (Specify) Body Corporate                                      | N.A.  | 139                  | 297510                                  | 0                                 | 0   | 297510                 | 3.31                                      | 297510   | 3.31  | 0  | 3.31   | 0                          | 0.00   | 0  | 86810   |
| <b>Sub Total (B)(3)</b>   | N.A.  | 1                    | 100                                     | 0                                 | 0   | 100                    | 0.00                                      | 100  | 0.00  | 0  | 0.00   | 0                          | 0.00   | 0  | 100   |
| <b>Sub Total (B)(4)</b>   | N.A.  | 3                    | 600                                     | 0                                 | 0   | 600                    | 0.01                                      | 600  | 0.01  | 0  | 0.01   | 0                          | 0.00   | 0  | 600   |
| <b>Sub Total (B)(5)</b>   | N.A.  | 1                    | 100                                     | 0                                 | 0   | 100                    | 0.00                                      | 100  | 0.00  | 0  | 0.00   | 0                          | 0.00   | 0  | 100   |
| <b>Total Public Shareholding (B)-(B)(1)-(B)(2) + B (3)</b>                    | N.A.  | 22940                | 4115906                                 | 0                                 | 0   | 4115906                | 45.73                                     | 4115906  | 45.73 | 0  | 45.73  | 0                          | 0.00   | 0  | 562800  |
|   | N.A.  | 22940                | 4115906                                 | 0                                 | 0   | 4115906                | 45.73                                     | 4115906  | 45.73 | 0  | 45.73  | 0                          | 0.00   | 0  | 562800  |



Note:  
 1. Details of the shareholders acting as persons in Concert including their Shareholding (No. and %) N.A.  
 2. Details of Shares which remain unclaimed may be given bear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. N.A.  
 3. Name of the Person has been disclosed in the respective categories in use the shareholder hold 1% or more of total number of shares of the Company

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

| Category & Name of the Shareholders  | PAN  | No. of shareholder | No. of fully paid up equity shares held | Partly paid-up equity shares held | Nos. of shares underlying Depository Receipts | Total no. shares held | Shareholding % calculated as per SCRR, 1957<br>(A+B+C2) | Number of Voting Rights held in each class of securities |         |                                     | No. of Shares Outstanding convertible securities (including Warrants) | Total shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares |                             | Number of Shares pledged or otherwise encumbered | Number of equity shares held in dematerialized form (Not Applicable) |
|--|------|--------------------|---|-----------------------------------|---|-----------------------|---|--|---------|-------------------------------------|---|---|----------------------------|-----------------------------|--|--|
|  |      |                    |   |                                   |   |                       |   | No of Voting Rights                                      |         | Total as a % of Total Voting rights |   |   | No.                        | As a % of total Shares held |  |  |
|  |      |                    |   |                                   |   |                       |   | Class X  | Class Y |                                     |   |   |                            |                             |  |  |
| (I)  | (II) | (III)              | (IV)                                    | (V)                               | (VI)  | (VII)=(IV)+(V)+(VI)   | (VIII)  | (IX)   |         |                                     | (X)   | (XI)=(VII)+(X)  | (XII)                      | (XIII)                      | (XIV)  |  |
| 1 Custodian/DR Holder  | N.A. | 0                  | 0                                       | 0                                 | 0   | 0                     | 0   | 0  | 0       | 0                                   | 0   | 0   | 0                          | 0                           | 0  | 0  |
| (a) Name of DR Holder (if Available)   | N.A. | 0                  | 0                                       | 0                                 | 0   | 0                     | 0   | 0  | 0       | 0                                   | 0   | 0   | 0                          | 0                           | 0  | 0  |
| 2 Employees Benefit Trust (Under SEBI (Share Based Employee Benefit Regulation 2014) | N.A. | 0                  | 0                                       | 0                                 | 0   | 0                     | 0   | 0  | 0       | 0                                   | 0   | 0   | 0                          | 0                           | 0  | 0  |
| (a) Name (if Available)  | N.A. | 0                  | 0                                       | 0                                 | 0   | 0                     | 0   | 0  | 0       | 0                                   | 0   | 0   | 0                          | 0                           | 0  | 0  |
| Total Non Promoter Non Public Shareholding (C) = (C1)+(C2)                           | N.A. | 0                  | 0                                       | 0                                 | 0   | 0                     | 0   | 0  | 0       | 0                                   | 0   | 0   | 0                          | 0                           | 0  | 0  |

