

# RADICO KHAITAN FINANCE LTD

4A, 4th Floor, Dairy Farm Masoodpur, Vasant Kunj, New Delhi-110070

CIN NO. : U74899DL1984PLC019092

Tel. : 011-65455224, Email : admin@radicoindia.com

Date : 14.11.18

Head- Listing & Compliance  
**Metropolitan Stock Exchange of India Ltd. (MSEI)**  
Vibgyor Towers, 4th floor,  
Plot No C 62, G - Block,  
Opp. Trident Hotel,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 098, India

**Ref:- Scrip Code:- RADICOFIN**

Dear Sir / Madam,

**Sub: submission of Un – Audited Financial Results for the 2<sup>nd</sup> Quarter and Half Year ended 30<sup>th</sup> September, 2018.**

In Pursuance to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find herewith Un – Audited Financial Results for the 2<sup>nd</sup> Quarter and Half Year ended 30<sup>th</sup> September, 2018 as approved by the Board of Directors at its meeting held on 14<sup>th</sup> Nov 2018 Along with Limited Review Report.



The Above Board Meeting Commenced at 10.30 AM and concluded at 7.00 P.m

Kindly request you to take the same on record

Please acknowledge the receipt.

Thanking you,

For Radico Khaitan Finance Limited

**Krishan Kumar Sharma**  
Director  
DIN: 00856406

**RADICO KHAITAN FINANCE LIMITED**  
Regd Off: 4A, 4TH Floor Masoodpur Dairy Farms, Vasant Kunj, New Delhi-110070

**Unaudited Financial Results for the quarter ended 30.09.2018**

Amount (Rs. In lacs)							
<b>PART I</b>							
<b>Statement of Unaudited Financial Results for the Quarter ended 30.09.2018</b>							
	Particulars	For the Qtr Ended			Half Year Ended		Previous year ended
		30.09.2018 (Unaudited)	30.06.2018 (Unaudited)	30.09.2017 (Unaudited)	30.09.2018 (Unaudited)	30.09.2017 (Unaudited)	31.03.2018 (Audited)
	(Refer Notes Below)						
1	<b>Income from operations</b>						
	(a) Net sales/ income from operations	229.16	212.51	195.76	441.67	247.64	859.35
	(b) Other operating income	-	-	-	-	-	-
	<b>Total income from operations (net)</b>	<b>229.16</b>	<b>212.51</b>	<b>195.76</b>	<b>441.67</b>	<b>247.64</b>	<b>859.35</b>
2	<b>Expenses</b>						
	(a) Cost of materials consumed	-	-	-	-	-	-
	(b) Purchases of stock-in-trade	251.94	273.11	174.62	525.05	236.62	807.68
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(27.09)	(42.27)	(14.46)	(69.36)	(45.43)	(82.27)
	(d) Employee benefits expense	8.09	8.52	6.98	16.61	11.00	7.07
	(e) Depreciation and amortisation expense	3.68	3.68	5.61	7.35	11.21	22.25
	(f) Other expenses	3.11	13.24	36.86	16.35	54.92	81.07
	<b>Total expenses</b>	<b>239.73</b>	<b>256.28</b>	<b>209.80</b>	<b>496.00</b>	<b>288.33</b>	<b>836.80</b>
3	<b>Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>(10.57)</b>	<b>(43.77)</b>	<b>(13.84)</b>	<b>(54.33)</b>	<b>(20.69)</b>	<b>23.55</b>
4	<b>Other Income</b>						
5	<b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)</b>	<b>(10.57)</b>	<b>(43.77)</b>	<b>(13.84)</b>	<b>(54.33)</b>	<b>(20.69)</b>	<b>23.55</b>
6	<b>Finance costs</b>	<b>1.16</b>	<b>1.06</b>	<b>1.56</b>	<b>2.22</b>	<b>3.19</b>	<b>5.90</b>
7	<b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)</b>	<b>(11.73)</b>	<b>(44.82)</b>	<b>(15.41)</b>	<b>(56.55)</b>	<b>(23.89)</b>	<b>17.65</b>
8	<b>Exceptional items</b>						
9	<b>Profit / (Loss) from ordinary activities before tax (7 + 8)</b>	<b>(11.73)</b>	<b>(44.82)</b>	<b>(15.41)</b>	<b>(56.55)</b>	<b>(23.89)</b>	<b>17.65</b>
10	<b>Tax expense</b>						<b>5.66</b>
11	<b>Net Profit / (Loss) from ordinary activities after tax (9 + 10)</b>	<b>(11.73)</b>	<b>(44.82)</b>	<b>(15.41)</b>	<b>(56.55)</b>	<b>(23.89)</b>	<b>11.99</b>
12	<b>Extraordinary items (net of tax expenses)</b>						
13	<b>Net Profit / (Loss) After Tax for the period (11 + 12)</b>	<b>(11.73)</b>	<b>(44.82)</b>	<b>(15.41)</b>	<b>(56.55)</b>	<b>(23.89)</b>	<b>11.99</b>
14	<b>Paid-up equity share capital (Face Value of Rs. 10/- each)</b>	<b>900.00</b>	<b>900.00</b>	<b>900.00</b>	<b>900.00</b>	<b>900.00</b>	<b>900.00</b>
15	<b>Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year</b>						
16	<b>Earning per Share (before extraordinary items) (of Rs. 10/- each) (not annualized)</b>	<b>(0.01)</b>	<b>(0.05)</b>	<b>(0.02)</b>	<b>(0.06)</b>	<b>(0.03)</b>	<b>0.01</b>
a	Basic	(0.01)	(0.05)	(0.02)	(0.06)	(0.03)	0.01
b	Diluted	(0.01)	(0.05)	(0.02)	(0.06)	(0.03)	0.01
17	<b>Earning per Share (After extraordinary items) (of Rs. 10/- each) (not annualized)</b>	<b>(0.01)</b>	<b>(0.05)</b>	<b>(0.02)</b>	<b>(0.06)</b>	<b>(0.03)</b>	<b>0.01</b>
a	Basic	(0.01)	(0.05)	(0.02)	(0.06)	(0.03)	0.01
b	Diluted	(0.01)	(0.05)	(0.02)	(0.06)	(0.03)	0.01
<b>PART II</b>							
<b>A PARTICULARS OF SHAREHOLDING</b>							
1	<b>Public shareholding</b>						
	- Number of shares	41,15,906	41,15,906	41,15,906	41,15,906	41,15,906	41,15,906
	- Percentage of shareholding	45.73%	45.73%	45.73%	45.73%	45.73%	45.73%
2	<b>Promoters and Promoter Group Shareholding**</b>						
	a) <b>Pledged / Encumbered</b>						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) <b>Non - encumbered</b>						
	- Number of shares	48,84,094	48,84,094	48,84,094	48,84,094	48,84,094	48,84,094
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	54.27%	54.27%	54.27%	54.27%	54.27%	54.27%

**Notes :**

- 1 The above unaudited Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 14th November, 2018
- 2 The Statutory Auditors of the Company have conducted a " Limited Review" under Regulation 33 of the SEBI ( Listing Obligation and Disclosures Requirements) Regulations, 2015 of the above Financial Results for the quarter and half year ended 30th September, 2018.
- 3 The Company is engaged in the business of share Trading & allied activities and there are no separate reportable segments as per Accounting Standard - 17 on "Segment Reporting".
- 4 The previous Period / years figures have been regrouped / reclassified wherever necessary
- 5 Statement of Assets and liabilities on the Half yearly result is annexed.

By Order of the Board  
of Radico Khaitan Finance Ltd.

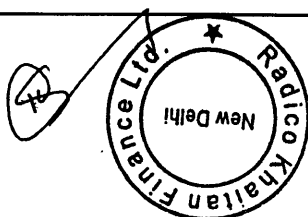
Krishan Kumar Sharma  
Director



Place: New Delhi  
Date: 14.11.2018

**RADICO KHAITAN FINANCE LIMITED**  
 Regd Off: 4A, 4TH Floor Masoodpur Dairy Farms, Vasant Kunj, New Delhi-110070

Statement of Assets and Liabilities	Amount (Rs. In lacs)	
	As at 30.09.2018 ( un- Audited )	As at 31.03.2018 ( Audited )
<b>Particulars</b>		
<b>À EQUITY AND LIABILITIES</b>		
<b>1 Shareholders' funds</b>		
(a) Share capital	900.00	900.00
(b) Reserves and surplus	57.47	114.04
(c) Money received against share warrants		
<b>Sub-total - Shareholders' funds</b>	<b>957.47</b>	<b>1,014.04</b>
<b>2. Share application money pending allotment</b>	-	-
<b>3. Minority interest</b>	-	-
<b>4. Non-current liabilities</b>		
(a) Long-term borrowings	39.21	50.37
(b) Deferred tax liabilities (net)		
(c) Other long-term liabilities		
(d) Long-term provisions		
<b>Sub-total - Non-current liabilities</b>	<b>39.21</b>	<b>50.37</b>
<b>5. Current liabilities</b>		
(a) Short-term borrowings	-	-
(b) Trade payables		0.51
(c) Other current liabilities	5.06	11.79
(d) Short-term provisions	3.81	0.49
<b>Sub-total - Current liabilities</b>	<b>8.87</b>	<b>12.79</b>
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>1,005.55</b>	<b>1,077.19</b>
<b>B ASSETS</b>		
<b>1. 1. Non-current assets</b>		
(a) Fixed assets	39.56	46.91
(b) Goodwill on consolidation		
(c) Non-current investments	293.83	293.83
(d) Deferred tax assets (net)		
(e) Long-term loans and advances	35.12	195.80
(f) Other non-current assets		
<b>Sub-total - Non-current assets</b>	<b>368.51</b>	<b>536.54</b>
<b>2 Current assets</b>		
(a) Current investments	-	-
(b) Inventories	267.11	197.75
(c) Trade receivables	322.03	322.03
(d) Cash and cash equivalents	24.12	(25.05)
(e) Short-term loans and advances	23.78	45.93
(f) Other current assets		-
<b>Sub-total - Current assets</b>	<b>637.04</b>	<b>540.66</b>
<b>TOTAL ASSETS</b>	<b>1,005.55</b>	<b>1,077.19</b>





### Limited Review Report

Review Report to the Board of Directors of **Radico Khaitan Finance Limited**

We have reviewed the accompanying statement of standalone unaudited financial results of **Radico Khaitan Finance Limited** for the quarter ended 30<sup>th</sup> September 2018 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us.

This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of standalone unaudited financial results prepared in accordance with applicable accounting standards i.e. Indian Accounting Standards prescribed under section 133 of the Companies Act 2013, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI (Listing Obligations & Disclosure Requirement) Regulation 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: New Delhi

Date: The 14<sup>th</sup> day of November 2018

**For Patni PK & Co.**  
**Chartered Accountants**  
Firm Reg. No. 030021N

  
**Pankaj Kumar Jain**  
**Partner**  
M. No. 058527

