

**RADICO KHAITAN FINANCE LIMITED**  
**CIN NO. L74899DL1984PLC019092**  
**4A, 4<sup>TH</sup> FLOOR, MASOODPUR DAIRY FARMS, NEW DELHI – 110070**  
**TELEPHONE NO. 011 - 65455224, EMAIL: admin@radicoindia.com**

Head- Listing & Compliance  
**Metropolitan Stock Exchange of India Ltd. (MSEI)**  
Vibgyor Towers, 4th floor,  
Plot No C 62, G - Block,  
Opp. Trident Hotel,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 098, India

Date : 21.01.19

Dear Sir,

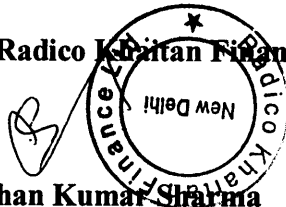
Sub: Shareholding Pattern of Radico Khaitan Finance Ltd ( RADICOFIN ) for the Quarter Ended Dec 2018

In Pursuance to Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find herewith shareholding Pattern for the Quarter ended on 31<sup>st</sup> Dec, 2018.

Kindly request you to take the same on record.

Thanking you,

For Radico Khaitan Finance Limited

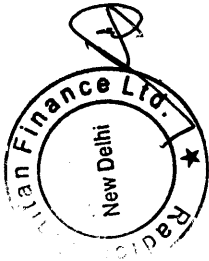


**Krishan Kumar Sharma**  
**Director**  
**DIN: 00856406**



**Format of holding of specified securities**

<b>1.</b>	Name of Listed Entity:	<b>RADICO KHAITAN FINANCE LIMITED</b>
<b>2.</b>	Scrip Code/Name of Scrip/Class of Security	<b>Equity Share</b>
<b>3.</b>	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)	Reg. 31(1)(b)
	a. If under 31(1)(b) then indicate the report for Quarter ending	<b>31-Dec-18</b>
	b. If under 31(1)(c) then indicate date of allotment/extinguishment	N.A.
<b>4.</b>	<b>Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-</b>	
	<b>Particulars</b>	
	1. Whether the Listed Entity has issued any partly paid up shares?	Yes* No*
	2. Whether the Listed Entity has issued any Convertible Securities or Warrants?	N.A. No
	3. Whether the Listed Entity has any shares against which depository receipts are issued?	N.A. No
	4. Whether the Listed Entity has any shares in locked-in?	N.A. No
	5. Whether any shares held by promoters are pledge or otherwise encumbered?	N.A. No
<b>5.</b>	The tabular format for disclosure of holding of specified securities is as follows:	



Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			Total as a % of (A+B+C)	No. of Underlying Shares convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of dematerialized equity shares held in form
								Class: Equity	Class: Preference	Total				No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)=(VII)+(X)	(XII)		(XIII)	(XIV)		
(A)	Promoter & Promoter Group	11	4884094	0	0	4884094	54.27	4884094	0	4884094	54.27	0	0	0	0	0	4505639	
(B)	Public	22919	4115906	0	0	4115906	45.73	4115906	0	4115906	45.73	0	0	0	0	585200		
(C)	Non Promoter-Non Public			0	0	0	0.00	0	0	0	0.00	0	0	0	0	0		
(C1)	Shares underlying DRS	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0		
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0		
	<b>Total</b>	<b>22930</b>	<b>9000000</b>	<b>0</b>	<b>0</b>	<b>9000000</b>	<b>100.00</b>	<b>9000000</b>	<b>0</b>	<b>9000000</b>	<b>100.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>5090839</b>		

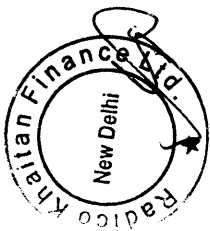
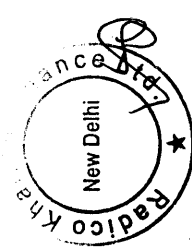


Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

1	Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of Depository Shares	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities		No. of Outstanding Underlying convertible securities (as a percentage of diluted share capital) as a % of A+B+C2	No. of Locked Shares in shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
									Class: Equity	Total				
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)-(VII)*(X)	(XII)	(XIII)	(XIV)
	Indian													
(a)	Individual/Minor Undivided Family		4	2750833	0	0	2750833	30.56	2750833	0	2750833	0	0	2750833
	Kamlesh Kumar Khaitan	AGGRK1422I		550000	0	0	550000	6.11	550000	0	550000	0	0	550000
	Kamlesh Kumar Khaitan (HUF)	AAEHRK3595G		450000	0	0	450000	5.00	450000	0	450000	0	0	450000
	Karna Devi Khaitan	AAZPK494JR		900000	0	0	900000	10.00	900000	0	900000	0	0	900000
	Anirudh Khaitan	AZ2PK494JK		850833	0	0	850833	9.45	850833	0	850833	0	0	850833
(b)	Central Government/State Government(s)	N.A.	0	0	0	0	0	0.00	0	0	0	0	0	0
(c)	Financial Institutions/Banks	N.A.	0	0	0	0	0	0.00	0	0	0	0	0	0
(d)	Any Other (Specify) - Body Corporate		7	2133261	0	0	2133261	23.70	2133261	0	2133261	0	0	2133261
	Jaagrya Kalyan Kosh Pvt Ltd	AABCJ7917K		671796	0	0	671796	7.46	671796	0	671796	0	0	671796
	Anahuman Finance Ltd.	AAAGCA0773E		580000	0	0	580000	6.44	580000	0	580000	0	0	580000
	John Paterson & Co. (I) Ltd.	AAACG6748		325955	0	0	325955	3.62	325955	0	325955	0	0	325955
	Anirudh Commercial Pvt. Ltd.	AAACCA3706G		250000	0	0	250000	2.78	250000	0	250000	0	0	250000
	Anirudh Holdings Pvt. Ltd.	AAAFCA4112L		215000	0	0	215000	2.39	215000	0	215000	0	0	215000
	Parvati Holding Pvt Ltd	AABC69265E		52500	0	0	52500	0.58	52500	0	52500	0	0	52500
	Penguin Leather Products Pvt Ltd	AABC8102G		38010	0	0	38010	0.42	38010	0	38010	0	0	38010
	Sub Total (AX1)		11	4884094	0	0	4884094	54.27	4884094	0	4884094	0	0	4884094
2	Foreign													
(a)	Individual/Non Resident Individual/Foreign Individual	N.A.	0	0	0	0	0	0.00	0	0	0	0	0	0
(b)	Government	N.A.	0	0	0	0	0	0.00	0	0	0	0	0	0
(c)	Institutions	N.A.	0	0	0	0	0	0.00	0	0	0	0	0	0
(d)	Foreign Portfolio Investor	N.A.	0	0	0	0	0	0.00	0	0	0	0	0	0
(e)	Any Other (Specify)	N.A.	0	0	0	0	0	0.00	0	0	0	0	0	0
	Sub Total (AX2)	N.A.	0	0	0	0	0	0.00	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)=(AX1)+(AX2)		11	4884094	0	0	4884094	54.27	4884094	0	4884094	0	0	4884094

Notes:

1. Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: N.A.



Category & Name of the Shareholders	PAN	No. of shares held	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of underlying Depository Receipts	Total no. shares held (VI)-(V)+(V)+ (VI)	Shareholding % calculate as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities		Total as a % of Total Voting rights	No. of Shares Underlying convertible securities (including Warrants)	Total shareholding as a % of full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares	Number of pledged or otherwise encumbered	Number of Shares held in dematerialized form
								(IX) Total	(X) Total						
								(XI)-(X)	(XII)	(XIII)	(XIV)	(XV)	(XVI)	(XVII)	(XVIII)
1															
(a) Mutual Fund	N.A.	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0
(b) Venture Capital Funds	N.A.	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0
(c) Alternate Investment Funds	N.A.	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0
(d) Foreign Venture Capital Investors	N.A.	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0
(e) Foreign Portfolio Investors	N.A.	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0
(f) Financial Institutions/Banks	N.A.	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0
(g) Insurance Companies	N.A.	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0
(h) Provident Fund/Deans Funds	N.A.	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0
(i) Any Other Specify	N.A.	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0
Sub Total (B)(1)	N.A.	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0
2															
Central Government/State Government/President of India	N.A.	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0
Sub Total (B)(2)	N.A.	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0
3															
Non-Institutions	N.A.	9	0	0	0	9	0.00	0	0	0	0	0	0	0	0
(a) 1. Individual Shareholders holding Nominal Share Capital Up to Rs. 2 Lacs	N.A.	22775	3794796	0	0	3794796	42.16	3794796	0	3794796	42.16	0	0	0	474796
2. Individual Shareholders holding Nominal Share Capital Above Rs. 2 Lacs	N.A.	1	23100	0	0	23100	0.26	23100	0	23100	0.26	0	0	0	23100
(b) NBFCs Registered with RBI	N.A.	1	100	0	0	100	0.00	100	0	100	0.00	0	0	0	100
(c) Employee Trusts	N.A.	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0
(d) Overseas Depositories (Holding DRs) (Balancing Figure)	N.A.	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0
(e) Any other - (Specify) Body Corporate	N.A.	134	296510	0	0	296510	3.29	296510	0	296510	3.29	0	0	0	83810
NRI		2	400	0	0	400	0.00	400	0	400	0.00	0	0	0	400
Overseas Depository Receipts		5	900	0	0	900	0.01	900	0	900	0.01	0	0	0	900
Total		1	100	0	0	100	0.00	100	0	100	0.00	0	0	0	100
Sub Total (B)(3)	N.A.	22919	4115906	0	0	4115906	45.73	4115906	0	4115906	45.73	0	0	0	385280
Total Public Shareholding (D)-(IX)+(X)+(XI)+(XII)+(XIII)+(XIV)	N.A.	22919	4115906	0	0	4115906	45.73	4115906	0	4115906	45.73	0	0	0	385280

Note:  
1. Details of the shareholders acting as persons in Concert including their Shareholding (No. and %) N.A.  
2. Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in dematerialized suspense account, voting rights which are frozen etc. N.A.  
3. Name of the Person has been disclosed in the respective categories in case the shareholder hold 1% or more of total number of shares of the Company.



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total no. shares held (VII)-(V)+(VI)	Shareholding % calculate d as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			Total as a % of Total Voting rights	No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (Not applicable)
								Class X	Class Y	Total				No. of shares	As a % of total Shares held	No. of Shares pledged or otherwise encumbered	As a % of total shares held (Not applicable)	
1 Custodian/DR Holder (if Available)	N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2 Employees Benefit Trust (Under SEBI (Share Based Employee Benefit Regulation 2014)	N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(A) Name (if Available)	N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Non Promoter Non Public Shareholding (C)-(C1)-(C2)	N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

